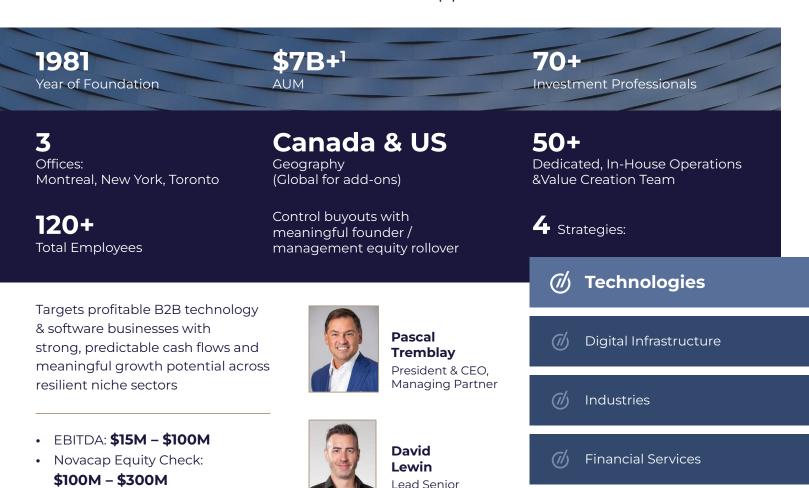


Driving Growth In The Middle Market For Over 40 Years

North American multi-strategy and sector-focused private equity firm committed to a hands-on value creation approach



CORE INVESTMENT STRATEGY

Enterprise Value: **\$100M - \$1B**

B2B Technology Focus

Companies with a technological competitive advantage that creates barriers to entry

Profitable Growth Buyouts

Control buyouts as the lead institutional investor of scaleable, cash flow positive businesses with meaningful founder / management alignment of interest

Predictable Revenue

Partner

Tech-enabled services or software businesses with recurring and/or re-occurring revenue

Break-Out Potential

Opportunity to be a leading player in a niche and/or focused growing market through both organic growth and strategic or transformational M&A

Geographic Edge

Established and reputable North American presence with proven Canadian advantage and global reach through M&A

DEDICATED SECTOR FOCUS

Eric Desrosiers Senior Partner	Cybersecurity	Security Services, Cloud / Network / Endpoint Security, Access Management & Data Privacy	
	Enterprise Solutions	IT Services, Cloud-based Services, Data / Analytics Services	
	Governance, Risk & Compliance	Digital Risk Management, 3rd Party Risk Management, Corporate Compliance	
David Armstrong Partner	Vertical Software	Nascent Markets, Independent Software Vendors, Niche ERP	
	Payments	Processor, Payment Facilitators, B2B Payments, Independent Sales Organizations	
	Education Tech	K-12, Higher Education, Lifelong Learning & Credentialing	
	Government Tech	Public Service Delivery, Citizen Engagement, Core Government Systems	
David Brassard Partner	Healthcare IT Life Sciences Software, Payer / Employer Solutions, Provider Solutions		
Kristin Smith Partner	Human Capital Management	Payroll & Core HR, Vertical HR Tech, Talent Management	
	Industrial Technology	Industrial Software, IoT, Test & Measurement	
	Vertical Software	Real Estate Tech, Travel Tech	
Samuel Nasso Partner	AdTech	CTV, Performance Based Advertising, Retail Media (e-comm)	

ACTIVE PORTFOLIO COMPANIES²

Company	Investment Year	Location	Sector	Description	Add-On Criteria
CADENT		New York NY	AdTech	Provider of converged TV & digital advertising solutions across multiple channels	North American businesses offering more scale, capabilities, data, automation, Al &/or vertical specialization
STATIC*	2023	Fishers IN	AdTech	Owner and operator of digital media brands across high-engagement verticals	Other digital media brands or websites which can benefit from Static's value creation playbook
COFOMO	2021	Montreal QC	Enterprise Solutions	Provider of information technology & business consulting services	Small to mid-sized IT Canadian consulting firms specializing in Microsoft, AWS, or ServiceNow, with a primary focus on the Greater Toronto Area (GTA)
<u> </u>	2021	Montreal QC	Enterprise Solutions	Managed cloud provider for mission-critical enterprise applications	Sizeable SAP and Oracle professional and managed services businesses with vertical expertise in manufacturing, mining, retail, among other core sectors
harmony HEALTHCARE IT®	2025	SouthBend IN	Healthcare IT	Provider of comprehensive data management for the healthcare industry	Healthcare or adjacent vertical (e.g. life sciences) data archiving, interoperability, and analytics companies across the U.S., Canada, Europe, and Australia
i nVita	2024	Baltimore MD	Healthcare IT	Provider of workflow software solutions to complex biologic, implant & forensic markets	Software businesses in complementary verticals (blood, transplant & implant)
healthcare solutions	2020	Montreal QC	Healthcare IT	Provider of software & technology solutions to healthcare facilities & systems	Will opportunistically consider acute & post-acute software vendors in North America
NITREX	2015	Montreal QC	Industrial Tech	Global provider of fully integrated heat- treating solutions & services	Opportunistic
previan	2020	Quebec City QC	Industrial Tech	Provider of advanced diagnostic technologies supporting global infrastructure	TICC technology & non-destructive testing (NDT) services providers supporting global infrastructure
nuvei	2024	Montreal QC	Payments	Global payment processor across multiple channels & verticals	Payment technology companies with omnichannel capabilities focused on servicing ecommerce and enterprise clients, globally
ACCURATE GROUP	2023	Cleveland OH	Vertical Software	Residential mortgage technology & services provider delivering property appraisal, title data, analytics & digital closing solutions to banks, credit unions, servicers, non-banks, lenders & capital market firms	Other providers of similar tech-enabled mortgage services that will diversify its technology & regional coverage in the US or Canada

 $(2) Stratus \ Networks \ is \ an \ active \ Technologies \ portfolio \ company; \ however, \ it \ is \ classified \ as \ Digital \ Infrastructure \ given \ its sector focus.$



